

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re

Allonhill, LLC,

Debtor.

Chapter 11

Case No.: 14-10663 (KG)

**Related D.I.: 286**

**NOTICE OF ENTRY OF ORDER ESTABLISHING BAR DATES  
FOR FILING PROOFS OF CLAIM**

**PLEASE TAKE NOTICE THAT:**

The United States Bankruptcy Court for the District of Delaware (the “**Bankruptcy Court**”) has entered an order (the “**Bar Date Order**”) establishing bar date for filing proofs of claim against in In re Allonhill, LLC (Case No. 14-10663 (KG)) (the “**Debtor**”).

**1. BAR DATES**

**A. CLAIMS BAR DATE.** The Bankruptcy Court established **January 20, 2015 at 11:59 p.m. (ET)** (the “**Claims Bar Date**”) as the deadline for all persons and entities holding or asserting claims (as defined in section 101(5) of the Bankruptcy Code) in the above-captioned case to file such claims. You must submit any proof of claim so that it is actually received at the address below on or prior to the Claims Bar Date.

**B. GOVERNMENTAL UNIT BAR DATE.** Pursuant to the Bar Date Order, the Court established the **Claims Bar Date** as the deadline for all governmental units (as defined in section 101(27) of the Bankruptcy Code) in the above-captioned case to file such claims. You must submit any proof of claim so that it is actually received at the address below on or prior to the Claims Bar Date.

**2. WHO MUST FILE**

**A. Claim Holders.** If you have a **claim** that arose or is deemed to have arisen prior to **March 26, 2014**, you **MUST** file a proof of claim by the Claims Bar Date to share in distributions from the estate and vote on any plan, unless one of the exceptions described in Section 5 below applies.

A “claim” is: (a) a right to payment, whether or not such right is reduced to judgment, liquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured or

unsecured; or (b) a right to an equitable remedy for breach of performance if such breach gives rise to a right to payment, whether or not such right to an equitable remedy is reduced to judgment, fixed, contingent, matured, unmatured, disputed, undisputed, secured or unsecured.

### **3. WHAT TO FILE**

**A. Proof of Claim Form.** If you are the holder of a claim against the Debtor, you should receive a proof of claim form (the “**Proof of Claim Form**”) with this notice. The Proof of Claim Form is customized to specify the amount of your claims, as scheduled by the Debtor. If you disagree with the information provided on the customized Proof of Claim Form, you should follow the directions to assert the amount and classification of the claim that you believe you hold against the Debtor’s estate. If you have not received a customized Proof of Claim Form, you may assert your claim by completing the Proof of Claim form attached to the Bar Date Order or downloading a proof of claim form from [www.uscourts.gov/bkforms](http://www.uscourts.gov/bkforms) or from [www.upshotservices.com/allonhill](http://www.upshotservices.com/allonhill). You must use a proof of claim form that conforms substantially to Official Bankruptcy Form B10.

### **4. WHEN AND WHERE TO FILE**

Pursuant to the terms of the Bar Date Order, and except as otherwise provided herein, each person or entity desiring to file a Proof of Claim Form must file the Proof of Claim Form consistently with this Notice, to UpShot Services LLC by **first-class mail, messenger, or overnight courier** to:

Allonhill Claims Processing Center  
c/o UpShot Services LLC  
7808 Cherry Creek South Drive, Suite 112  
Denver, Colorado 80231

You should not file a Proof of Claim Form if you do not have a claim against the Debtor. The fact that you received this Notice does not necessarily mean that you have a claim against the Debtor.

Proof of Claim Forms will be deemed time filed only if *actually received* by UpShot Services LLC on or before the applicable Bar Date.

### **5. WHO MUST FILE**

The following persons or entities **are not** required to file Proofs of Claim:

- a. Any entity that has already filed a signed proof of claim against the Debtor with UpShot Services LLC in a form substantially similar to Official Bankruptcy Form B10;
- b. Any entity whose claim is listed on the Schedules<sup>1</sup> if (i) the claim is not scheduled as any of “disputed,” “contingent,” or “unliquidated;” and (ii) such entity agrees with the amount, nature, and priority of the claim as set forth in the Schedules;
- c. A holder of a claim that previously has been allowed by order of the Court or that is allowed pursuant to a plan;
- d. A holder of a claim that has been paid in full by the Debtor pursuant to the Bankruptcy Code or in accordance with an order of the Court;
- e. Any holder of a claim for which a separate deadline is fixed by this Court;
- f. Any holder of a claim allowable under sections 503(b) and 507(a)(2) of the Bankruptcy Code as an expense of administration; provided, however, that any person or entity asserting a claim under section 503(b)(9) of the Bankruptcy Code must submit such section 503(b)(9) claim on or before the Claims Bar Dates; and
- g. Professionals retained in the above-referenced case pursuant to orders of this Court who assert administrative claims for fees and expenses subject to the Court’s approval pursuant to sections 328, 330, 331 and 503(b) of the Bankruptcy Code.

**6. CONSEQUENCES OF FAILURE TO FILE**

Any entity that is required, but fails, to file a Proof of Claim in accordance with the Bar Date Order on or before the applicable Bar Date shall be precluded from voting on any plan filed in this chapter 11 case and/or receiving distributions from the Debtor on account of such claims in this chapter 11 case.

**7. ACCESS TO THE SCHEDULES AND THE BAR DATE ORDER**

Copies of the Schedules and the Bar Date Order can be viewed and downloaded free of charge on UpShot Service LLC’s website: [www.upshotservices.com/allonhill](http://www.upshotservices.com/allonhill). Copies of the Schedules and the Bar Date Order are also available for inspection during regular business hours at the office of the Clerk of the Bankruptcy Court, United States Bankruptcy Court for the District of Delaware, 3<sup>rd</sup>

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<sup>1</sup> Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the Bar Date Order.

Floor, 824 Market Street, Wilmington, Delaware 19801. In addition, copies of the Debtor's Schedules and the Bar Date Order may be obtained for a charge through Delaware Document Retrieval, 2 East 7<sup>th</sup> Street, 2<sup>nd</sup> Floor, Wilmington, Delaware 19801, or viewed on the Internet at the Bankruptcy Court's website (<http://www.deb.uscourts.gov/>) (by following the directions for accessing the ECF system on such website). Finally, copies of these documents may be obtained by contacting in writing counsel for the Debtor, Evan T. Miller, Esquire, Bayard, P.A., 222 Delaware Avenue, Suite 900, Wilmington, Delaware 19801, emiller@bayardlaw.com, Facsimile (302) 658-6395.

## **8. CONTACT**

Questions concerning submitting Proofs of Claim Forms and requests for Proofs of Claim Forms should be directed to UpShot Services at (866) 812-6122. You should consult your own attorney for assistance regarding any other inquiries, such as questions concerning the completion or filing of a proof of claim.

Dated: December 17, 2014  
Wilmington, Delaware

BAYARD, P.A.

/s/ Evan T. Miller

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